



Unobstructed | Trustworthy | Dedicated

fi • du • cia • ry (noun or adj.)

An individual in whom another has placed the utmost trust and confidence to manage and protect property or money. The relationship wherein one person has an obligation to act for another's benefit.*

There's great clarity in knowing that your advisor's #1 obligation is to you and your financial well-being.

Wealth Managed to a Fiduciary Standard

For Hightower Westchester advisors and clients, there exists the kind of relationship that our fiduciary agreement merely contractualizes. Yet, we think it's important to be clear: the nature of the relationship between a Hightower Westchester advisor and a Hightower Westchester client is like the relationship between doctor and patient, or lawyer and client.

Legally, this means that we owe our clients duties of care and loyalty, and that we are obligated to put clients' interests first. In practice, it means that we provide clients with an unobstructed view of the investment marketplace, unencumbered by the typical conflicts found in legacy brokerage firms.

Fiduciary advisors are legally obligated to act in your best interest. At Hightower Westchester we will not just sell you the best product; instead, we will give you our best thinking on what is truly best for you.

Because we are a team of investment professionals at an independent financial advisory firm, we are under no obligation or pressure to sell or cross sell proprietary products. Our investment process is guided by multiple sources of independent research and comprehensive due diligence.

Our entire team is deeply committed to these value and standards, and we strive to achieve this type of relationship for years to come.

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*LegalDictionary.com

Hightower Westchester is a group of investment professionals registered with Hightower Securities, LLC, member FINRA and SIPC, and with Hightower Advisors, LLC, a registered investment advisor with the SEC. Securities are offered through Hightower Securities, LLC; advisory services are offered through Hightower Advisors, LLC.